Job Growth Far Surpassed New Housing Between 2010 to 2016

Ratio
# Jobs Added : # Housing Permitted

Alameda: 4:1
Contra Costa: 5:1
 Marin: 20:1
 Napa: 17:1
 San Francisco: 13:1
 San Mateo: 17:1
 Santa Clara: 8:1
 Solano: 5:1
 Sonoma: 12:1
The Region Has Not Built Enough Housing to Meet Demand

- **2007-14 Housing Need (RHNA)**
- **2007-14 Housing Production**
- **2010-15 Job Growth**

<table>
<thead>
<tr>
<th>Income Level</th>
<th>2007-14 Housing Need</th>
<th>2007-14 Housing Production</th>
<th>2010-15 Job Growth</th>
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<tbody>
<tr>
<td>Low-Income</td>
<td>83,942</td>
<td>23,433</td>
<td>50,000</td>
</tr>
<tr>
<td>Moderate-Income</td>
<td>41,316</td>
<td>11,732</td>
<td>100,000</td>
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<tr>
<td>High-Income</td>
<td>95,030</td>
<td>89,242</td>
<td>150,000</td>
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**Total Housing Production**
- Low-Income: 23,433
- Moderate-Income: 11,732
- High-Income: 89,242

**Total 2010-15 Job Growth**
- Low-Income: 50,000
- Moderate-Income: 100,000
- High-Income: 150,000

**Total 2007-14 Housing Need**
- Low-Income: 83,942
- Moderate-Income: 41,316
- High-Income: 95,030

**Total 2007-14 Housing Production**
- Low-Income: 23,433
- Moderate-Income: 11,732
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**2010-15 Job Growth**
- Low-Income: 50,000
- Moderate-Income: 100,000
- High-Income: 150,000
WHAT IS CASA?

CASA was a panel of Bay Area leaders across various sectors convened by MTC and ABAG in 2017 to address the region’s housing affordability crisis by identifying and unifying behind bold, game-changing ideas.
The Bay Area faces a housing crisis because we have failed at three tasks:

• Failed to **produce** enough housing for residents of all income levels
• Failed to **preserve** existing affordable housing
• Failed to **protect** current residents from displacement
Adopted by CASA Steering Committee in December 2018

- Elements 1, 2 & 3: Protection
- Element 4: Remove Barriers to ADUs
- Elements 5, 6 & 7: Production Initiatives
- Element 8: Surplus Public Land
- Element 9: Potential Funding Sources
- Element 10: Regional Housing Enterprise

For details visit
https://mtc.ca.gov/casa
MTC/ABAG have convened a Housing Legislative Working Group comprised of two city representatives from each of the nine counties, plus one county to provide input on housing legislation that can inform ABAG/MTC advocacy efforts.

Staff is analyzing bills and will bring forward recommendations to ABAG/MTC in May based on input from the working group and other stakeholders.
Housing is Issue #1 this year, led by Governor Newsom who has proposed $750 million in funding for local and regional agencies to plan for housing and pay for infrastructure.

There are currently over 200 housing bills that have been introduced that address a wide range of issues, spanning across the 3Ps.

Many, but not all, are authored by Bay Area legislators.

Most are statewide in scope and do not have a sunset date.
<table>
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<th>Protection</th>
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<tr>
<td>AB 36 (Bloom)</td>
<td>Loosens Costa-Hawkins to allow rent control for single family &amp; newer multi-family</td>
</tr>
<tr>
<td>AB 1481 (Bonta) – spot bill</td>
<td>Just cause eviction</td>
</tr>
<tr>
<td>AB 1482 (Chiu) – spot bill</td>
<td>Anti-rent gouging</td>
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<tr>
<td>SB 18 (Skinner)</td>
<td>Tenant access to counsel and emergency rent assistance</td>
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<td>AB 1483, AB 1484 (Grayson)</td>
<td>Transparency on fees/restrictions on changing fees</td>
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<tr>
<td>AB 1486 (Ting)</td>
<td>Surplus land for housing</td>
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<tr>
<td>SB 4 (McGuire)</td>
<td>CEQA exemption for transit-oriented projects; modest upzoning near transit</td>
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<tr>
<td>SB 50 (Wiener)</td>
<td>Upzoning near transit stations, high-quality bus, and job-rich areas</td>
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<tr>
<td>SB 330 (Skinner)</td>
<td>Declares housing emergency to 2030; prohibits downzoning in some areas</td>
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<th>Preservation/Funding</th>
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<td>ACA 1 (Aguiar-Curry)</td>
<td>Lowers vote threshold for housing measures to 55%</td>
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<tr>
<td>SB 5 (Beall)</td>
<td>Allows ERAF funds to be invested in affordable housing &amp; infrastructure</td>
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<tr>
<td>AB 1487 (Chiu)</td>
<td>Establishes the Housing Alliance for the Bay Area (HABA) and authorizes new housing revenue measures on the ballot regionwide.</td>
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